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## FOREIGN AGRICULTURE CIRCULAR

UNITED STATES DEPARTMENT OF AGRICULTURE FOREIGN AGRICULTURAL SERVICE

WASHINGTON D.C

FLM 4-55

WORLD CATTLE NUMBERS, 1954 and 1955

May 0, 1999 28 1955

CURRENT SERIAL

World cattle numbers continued to increase last year for the eighth consecutive year and now are estimated at 877 million, 1 percent greater than a year earlier and 18 percent above prewar. Numbers have increased 14 percent since 1946-50, according to the latest information available to the Foreign Agricultural Service.

Cattle numbers increased in all major regions of the world during 1954. Numbers increased 2 percent in South America and 1 percent each in North America, Asia, Europe, Africa, and Oceania.

The increase in the world total during 1954 was about 10 million head; about the same as a year earlier, but much below that of the previous few years when cattle numbers were undergoing a rapid expansion. Compared with prewar, numbers are particularly large in Africa, North and South America and in Oceania. Europe and Asia they are only moderately above prewar.

> CATTLE: Estimated world total, by continent or area, averages 1936-40 and 1946-50, annual 1954 and 1955

Area		1946-50	1954	1955	Increase Decrease 1955 1936-40	/ or 1955 1954
and a second sec	Thousands:	Thousands: I	housands	: Thousands	Percent :	Precent
North America Europe U.S.S.R. Asia South America Africa Oceania	96;700 102;500 59,800 296;300 105;500 64;400 18,200	50,800			/ 2 / 8 / 37 / 50	/ 1 / 1 / 2 / 1 / 1
Total	743,400	<b>77</b> 2,700	866,800	877,300	<b>/</b> 18	/ 1

A summary of this information was published in the April 25, 1955 issue of Foreign Crops and Markets.

CATIE: Number in specified countries, averages 1936-40 and 1946-50, amunal 1950-1955

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Carada	: Dec. 1 1/	3,245	: 8,883	8,243	8,292	: 956.	8,900	17.566	9,473
Costa Rica	***		: 27,	900	. (80	i		960	1
El Salvador	A Section	289	. 37		1/ 825 :		6.15	1	1
Guatemala	· July	220	: 3/		1	1		1	1
Honduras		72	: 3/ 1,000	: 056 :	1	1,140 :	1,175	1	1
Merrico	: Dec. 31 1/	:3/4/ 11,726	: 13,530	: 4/ 14,455 :	14,700:	15,000 :	15,000	15,000	15,800
Nicaragua	••	:3/ 800	: 3/ 1,235	: 1,275 :	رر .	1,182	1,250	1,200	1
Panama	0.9	13/	: 5/ 567		1) 577:	1	2009	1	1
United States	: Jan. 1	: 66,706	: 78,951	: 77,963 :	82,025 :	87,844	93,637	187,787	: 95,433
Cuba	: Dec. 31 1/		: 4,500	: 4,550 :	7,600 :	4,440	7,000	4,000	1
Dominican Republic	· July	:3/ 865	: 887	: 887	857 :	998	ł	1	
Estimated total		96,700	112,600	112,200:	116,800 :	122,400	128,800	130,500	132,300
	••	**	**	••		90		••	40
EUROPE	• •	• •		**	••	**		••	
Austria	: Dec. 31 1/	:3/ 2,600	: 6/ 2,173	: 6/ 2,203:	2,460 :	2,400 :	2,347	2,300	2,304
Belgium	; Jan. 1		1,574	1,902:	2,020 :	2,127	2,151	2,233	2,252
Denzaerk	: Dec. 31 1/		2,881	2,886:	2,974:	2,932	2,953	2,999	3,089
Finland	: June 15	:7/ 1,850	: 8/ 1,598	1,783:	1,814:	1,851	1,809	1,385	. 1
	: Oct. 1 1/		15,067	: 15,404:	15,808:	16,235 :	16,194	: 16,889	: 17,273
Cermany, "Festern	: Dec. 1 1/		: 10,831	: 10,883 :	11,148:	11,375	179,67	179,11	: 11,521
	3		: 742	: 732 :	<b>≈</b> 608	97.5	926	1,008	1,040
Ireland	: June	: 4,021	: 4,093	: 4,322 :	4,376 :	4,309 :	4,397	: 4,504	-
Italy	: Jan. 1	ໝື	: 7,838	: 8,325 :	8,331:	8,376	8,690	3,994	: 9,250
Livenbourg	: Dec. 1 1/	:3/ 108	: 174	: 2115 ::	118:	124 ::	1		: 127
Wetherlands	: May	2,693	: 2,471	2,723:	2,863:	2,858 :	2,934	3,026	1
Norway			: 1,226	: 1,237 :	1,231 :	1,152 :	1,150	. १,१४	1
Portugal	: Dec. 31 1/	;io/	375			1		1	
Spain 111/	s April 1		: 3/ 3,206	3,112:	1	3,150	3,128	3,184	i
Sweden	: Summer	: 2,959	2,705	2,648:	2,633 :	2,532	2,554	2,582	1
Switzerland	: April	1,663	17,471	1,530:	1,607 :	1,682	1,635	1,593	1,595
United Kingdom	: June	8,798	: 9,973	: 10,620 :	10,473 :	10,244	10,444	: 10,718	.
Tugoslavia 9/	: Jan.	:1/ 4,281	: 3/ 5,322	5,236:	. 687 4	4,885	5,055	5,157	5,283
Estimated Total		: 102,600	10	: 009,666	007 66	101,100	102,400	104,000	105,000
Western Europe	00	. 76,500	9.0	: 76,700 :	76,600	77,200	78,200	80,100	81,000
Other Europe	••	: 26,100	: 21,400	: 22,900 :	22,800 :	23,900	24,200	23,900	24,000
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Compiled from official sources, reports of Agricultural Attaches and other U.S. representatives abroad. Data for countries having changed boundaries relate to present territory. Totals include estimates for which official statistics are unavailable. Foreign Agricultural Service, April 1995.

The continued increase in numbers during 1953 and 1954 was reflected in larger cattle slaughter and increased world beef output. A further increase in beef production is likely in 1955 but the extent of the increase will depend primarily upon the course of cattle numbers in the main producing countries. Supplies of beef for export promise to be large again this year in Australia and New Zealand, but supplies from the principle exporting countries of South America will be relatively small as in 1954.

It now appears that relatively small amounts of beef and few cattle will be available for export from Mexico. On the other hand, in recent years beef output has been rising in the United Kingdom (the chief import market of the world), in other European countries and the United States, which also are important importers. Output of beef in Canada, which is at a high level, is increasing thus providing larger supplies for export. Increased purchases by the U.S.S. R. in South America, Oceania, and Europe are absorbing some of the increased production of beef.

Cattle numbers in North America increased nearly 2 million head during 1954. Numbers in the United States increased slightly, but most of this increase was in the number of cattle being grain fattened for slaughter. Apparently numbers in Mexico have not changed much in recent years.

Drought over large areas of northern Mexico, which has seriously affected the cattle industry for several years, was broken in late 1953 and 1954. Cattle numbers in northern Mexico, which have been most seriously affected by the droughts, are much below normal and increased numbers in southern and central Mexico have about offset the decreases elsewhere. Cattle numbers in Canada continue to increase. The 9.5 million on farms December 1, 1954 was the largest for that date since 1946.

Cattle numbers increased moderately in both eastern and western Europe in 1954. The increase was general, with almost every country showing a gain. Numbers continue to increase in the leading countries—France, the United Kingdom and Italy, but decreased slightly in Western Germany. It is expected that cattle numbers will continue to increase in France during 1955, but liquidation of cows may be greater than usual because the dairy price situation is not expected to favor increased dairy production.

The reduction in cattle numbers in Western Germany during 1954 was primarily in dual purpose cows, but there was also a slight reduction in numbers of young stock. The declines reflected the poor grazing and feed conditions during the second half of the year, a strong demand for slaughter cattle, a continuation of the mechanization of agriculture, and an accelerated TB eradication program.

The gain in livestock numbers in Greece has been slow since the end of the war. This was due to the great reduction in breeding herds and the necessity to slaughter breeding stock for food during the war. The competition of food production against feed production and the lack of forage and pasture has slowed the recovery.

Cattle prices and exports in <u>Ireland</u> continue at high levels this spring and the meat factories are concerned about adequate slaughter supplies at satisfactory prices. There has been a decline in cattle numbers due to the unusually large exports to the United Kingdom since December 1954. The official estimate for the number on farms January 1, 1955 is 3,983,000 head compared with 4,006,000 a year earlier. A significant part of this decrease was in bred heifers.

Numbers in the Eastern European countries on the whole continue to increase and substantial gains have been noted since the end of World War II in most countries. Cattle numbers in the U.S.S.R. continued to increase slightly between October 1953 and October 1954.

Cattle numbers in China are moderately above prewar and considerably above the low-level of 1946-50, on the basis of reports appearing in the Chinese press and radio. They have also increased steadily in India, Indonesia, and Taiwan. Cattle numbers in South Korea have increased sharply since the end of the fighting there, and numbers in Japan are at relatively high levels. The cattle population in the Philippines has recovered substantially from the low levels of World War II but apparently is not up to prewar.

There was a fairly large increase in cattle numbers in South America last year. The population either was maintained or increased in most of the important producing countries. Cattle numbers and beef production in Argentina were larger in 1954 than in 1953 and are expected to increase further in 1955. Livestock and meat production in Brazil increased very little during 1954. Feed and weather conditions were more favorable than a year earlier but government ceiling prices have discouraged expansion. Some price ceilings have now been removed but slaughter quotas are still in effect. Pastures in Uruguay during 1954 carried more total animal units than ever before, according to a recent study of the Uruguayan Ministry of Livestock and Agriculture. Although cattle numbers are below prewar levels, sheep numbers are very large. Cattle numbers have decreased in the southern part of the country where pastures have been plowed for the production of grain crops. Wheat and wool prices have been so favorable that there has been a trend away from less profitable production of cattle.

Cattle numbers continue to increase in Africa with increases being shown for most important countries, except Egypt, and the Union of South Africa. In recent years there has been considerable interest in the development of meat packing plants in the undeveloped areas of the continent. There are now an estimated 96 million head of cattle in Africa, slightly more than in the United States, but production of beef is small and little beef enters world commerce. A large part of that produced is consumed in the producing areas and hides are a principal commodity for export. Modern meat packing and canning facilities and better transportation will assist in developing the cattle industry there, by providing a market for its products. This will supplement the progress which has been made in achieving larger production from cattle due to better breeding, sanitation, and management practices.

The trend in cattle numbers and beef production in New Zealand and Australia is still upward. In both New Zealand and Australia numbers of dairy cows and beef cattle are at high levels.

This is one of a series of regularly scheduled reports on world agricultural production approved by the Foreign Agricultural Service Committee on Foreign Crops and Livestock Statistics. It is based in part upon reports of Agricultural Attaches and other U. S. representatives abroad.